

SILICON GRAPHICS, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(In thousands)

	September 26, 2008	June 27, 2008
	(Unaudited)	
<u>ASSETS</u>		
Current assets:		
Cash and cash equivalents	\$ 36,186	\$ 39,552
Short-term marketable investments	179	258
Short-term restricted investments	2,330	4,292
Accounts receivable, net	68,819	53,816
Inventories, net	51,370	72,601
Prepaid expenses	7,098	7,772
Other current assets	82,139	51,720
Total current assets	248,121	230,011
Restricted investments	1,846	1,872
Property and equipment, net	36,363	40,917
Other intangibles, net	50,481	55,399
Other non-current assets, net	93,621	86,996
Total assets	\$ 430,432	\$ 415,195
<u>LIABILITIES AND STOCKHOLDERS' DEFICIT</u>		
Current liabilities:		
Accounts payable	\$ 31,917	\$ 34,492
Accrued compensation	25,737	28,878
Income taxes payable	3,549	2,798
Other current liabilities	44,260	39,744
Current portion of long-term debt	17,000	12,750
Current portion of deferred revenue	163,819	126,138
Total current liabilities	286,282	244,800
Long-term debt	116,407	119,750
Non-current portion of deferred revenue	80,105	70,524
Long-term income taxes payable	23,124	23,715
Other non-current liabilities	13,184	12,782
Total liabilities	519,102	471,571
Total stockholders' deficit	(88,670)	(56,376)
Total liabilities and stockholders' deficit	\$ 430,432	\$ 415,195